

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated 14 March 2019 (the “**Prospectus**”), as amended and supplemented by the supplemental prospectus dated 25 March 2019 (the “**Supplemental Prospectus**”), issued by Shanghai Dongzheng Automotive Finance Co., Ltd.\* (上海東正汽車金融股份有限公司) (the “**Company**”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities. Potential investors should read the Prospectus together with the Supplemental Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (and its territories, possessions and all areas subject to its jurisdiction) or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute and is not an offer to sell or a solicitation of any offer to buy securities in Hong Kong, the United States or elsewhere. The securities referred to in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or any state securities laws of the United States and may not be offered or sold in the United States absent registration under the U.S. Securities Act or except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There will be no public offering of securities of the Company in the United States.

Potential investors of the H Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) are entitled, by notice to the Company, to terminate the Hong Kong Underwriting Agreement with immediate effect if prior to 8:00 a.m. (Hong Kong Time) on the Listing Date (which is expected to be on 3 April 2019) any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus occurred.

In connection with the Global Offering, Credit Suisse (Hong Kong) Limited, as stabilizing manager (the “**Stabilizing Manager**”) (or any person acting for it), on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager (or any person acting for it) to conduct any such stabilizing action. Such stabilizing action, if taken, (a) will be conducted at the absolute discretion of the Stabilizing Manager (or any person acting for it) and in what the Stabilizing Manager reasonably regards as the best interest of the Company, (b) may be discontinued at any time and (c) is required to be brought to an end within 30 days of the last day for lodging applications under the Hong Kong Public Offering. Such stabilization action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the H Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Thursday, 18 April 2019, being the 30th day after the last day for the lodging of the applications under the Hong Kong Public Offering. After this date, when no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.



**Shanghai Dongzheng Automotive Finance Co., Ltd.\***

**上海東正汽車金融股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

## GLOBAL OFFERING

Number of Offer Shares under the Global : 533,336,000 H Shares (subject to the  
Offering Over-allotment Option)  
Number of Hong Kong Public Offer Shares : 5,909,000 H Shares (as adjusted after  
reallocation)  
Number of International Offer Shares : 527,427,000 H Shares (including 1,695,758  
Reserved Shares under the Preferential  
Offering) (as adjusted after reallocation and  
subject to the Over-allotment Option)  
Offer Price : HK\$3.06 per H Share, plus brokerage of 1%  
SFC transaction levy of 0.0027%, and Stock  
Exchange trading fee of 0.005%  
Nominal Value : RMB1.00 per H Share  
Stock Code : 2718

*Joint Sponsors*

*(in alphabetical order)*



*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*



Morgan Stanley

## ANNOUNCEMENT OF ALLOTMENT RESULTS

### SUMMARY

- This announcement sets out, among other things, the final level of valid applications in the Hong Kong Public Offering and the Preferential Offering which have been validly confirmed by the Eligible Applicants and the final level of interest in the International Offering, and the despatch arrangements for refund monies.

### OFFER PRICE

- As disclosed in the Supplemental Prospectus, the Offer Price has been determined at HK\$3.06 per H Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

### SUPPLEMENTAL PROSPECTUS

- On 25 March 2019, the Company published the Supplemental Prospectus which sets forth the revised expected timetable of the Global Offering as well as the requirement for Eligible Applicants to confirm their applications for the Hong Kong Offer Shares and/or the Reserved Shares before 5:00 p.m. on 27 March 2019.

### NET PROCEEDS FROM THE GLOBAL OFFERING

- The aggregate net proceeds that we expect to receive from the Global Offering, after deduction of underwriting fees and other estimated expenses payable by us, based on the Offer Price of HK\$3.06 per H Share and assuming the Over-allotment Option is not exercised, will be approximately HK\$1,533.5 million. The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed “Net Proceeds from the Global Offering” in this announcement.
- Based on the Offer Price of HK\$3.06 per H Share and in the event that the Over-allotment Option are exercised in full, we estimate that we will receive additional net proceeds from the allotment and issue of the additional Offer Shares of approximately HK\$238.7 million, after deducting the underwriting commissions and other estimated offering expenses payable by us. We intend to apply the additional net proceeds to the above uses on a pro rata basis.

## **APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED AND CONFIRMED**

### **Hong Kong Public Offering**

- The H Shares offered under the Hong Kong Public Offering were under-subscribed. A total of 2,398 valid applications for a total of 5,909,000 Hong Kong Offer Shares, representing approximately 0.11 times of the total number of 53,334,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering, have been (i) received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms, through giving electronic application instructions to HKSCC via CCASS and through the **White Form eIPO service**; and (ii) validly confirmed on **WHITE** Confirmation Forms. The final number of H Shares allocated under the Hong Kong Public Offering is 5,909,000 H Shares, representing 1.11% of the total number of 533,336,000 H Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), and taking into account all valid **WHITE** Confirmation Forms received from the Eligible Applicants, 47,425,000 un-subscribed Hong Kong Offer Shares have been reallocated to the International Offering.

### **Preferential Offering**

- 11 valid applications from seven (7) Qualifying ZhengTong Shareholders for a total of 1,695,758 Reserved Shares, representing approximately 0.06 times of the total number of 26,675,462 Reserved Shares available for subscription under the Preferential Offering, have been (i) received pursuant to the Preferential Offering from Qualifying ZhengTong Shareholders on **BLUE** Application Forms and through the **Blue Form eIPO service**; and (ii) validly confirmed on **BLUE** Confirmation Forms. Among such valid applications, six (6) are for the subscription of 1,262,083 Reserved Shares under the Assured Entitlement and five (5) are for the subscription of 433,675 excess Reserved Shares. The final number of Reserved Shares allocated to Qualifying ZhengTong Shareholders under the Preferential Offering is 1,695,758 Reserved Shares, representing 0.32% of the total number of 533,336,000 H Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), and taking into account all valid **BLUE** Confirmation Forms received from the Eligible Applicants, 24,979,704 un-subscribed Reserved Shares have been reallocated to the International Offering.

## **International Offering**

- The Offer Shares initially offered under the International Offering have been moderately over-subscribed. There were a total of 189 places under the International Offering (excluding seven (7) Qualifying ZhengTong Shareholders subscribed under the Preferential Offering). Taking into account the re-allocation of 47,425,000 un-subscribed Hong Kong Offer Shares and 24,979,704 un-subscribed Reserved Shares to the International Offering, the final number of Offer Shares under the International Offering (including the 1,695,758 Reserved Shares) is 527,427,000 Offer Shares, representing approximately 98.89% of the Offer Shares initially available under the Global Offering (before the exercise of Over-allotment Option).
- A total of 116 places (excluding seven (7) Qualifying ZhengTong Shareholders subscribed for Reserved Shares under the Preferential Offering) have been allotted one board lot of the Offer Shares, representing 61.38% of the 189 places, being the total number of places under the International Offering (excluding the Reserved Shares under the Preferential Offering). These places have been allotted approximately 0.02% of the International Offer Shares under the International Offering (excluding the Reserved Shares under the Preferential Offering). A total of 145 places (excluding Qualifying ZhengTong Shareholders subscribed for Reserved Shares under the Preferential Offering) have been allotted three board lots or less of the Offer Shares, representing 76.72% of the 189 places, being the total number of places under the International Offering (excluding the Reserved Shares under the Preferential Offering). These places have been allotted approximately 0.03% of the International Offer Shares under the International Offering (excluding the Reserved Shares under the Preferential Offering).
- The International Offering has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”). No Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters under the Global Offering have been placed to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines) of the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters, or persons as set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. None of the Offer Shares subscribed by the places and the public has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and

none of the placees and the public who has subscribed the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. The Directors confirm that (a) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the completion of the Global Offering; (b) there will not be any new Substantial Shareholder (as defined in the Listing Rules) immediately after the completion of the Global Offering; (c) the number of H Shares in public hands will satisfy the minimum percentage prescribed in Rule 8.08(1) of the Listing Rules; (d) the three largest public Shareholders do not hold more than 50% of the H Shares in public hands at the time of Listing in compliance with Rule 8.08(3) of the Listing Rules; (e) there will be at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules; and (f) no placee is a core connected person (as defined in the Listing Rules) of the Company or is a person as set out in Rule 8.24(1) and (2) of the Listing Rules.

#### **Over-allotment Option**

- In connection with the Global Offering, the Company has granted to the International Underwriters the Over-allotment Option, exercisable by the Joint Global Coordinators on behalf of the International Underwriters, at any time and from time to time on or before the expiration of the period of 30 calendar days after the last day for the lodging of applications under the Hong Kong Public Offering (the last day for exercise of the Over-allotment Option being Thursday, 18 April 2019) to require the Company to issue up to 80,000,400 H Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering, at the Offer Price of HK\$3.06 per H Share, to cover over-allocations in the International Offering, if any. There has been an over-allocation of 80,000,400 Shares in the International Offering. Such over-allocation will be covered by deferred settlement arrangement with an investor who has been offered Offer Shares under the International Offering or by making purchases in the secondary market or by a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made the Company's website at [www.dongzhengafc.com](http://www.dongzhengafc.com) on and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk). As of the date of this announcement, the Over-allotment Option has not been exercised.

## RESULTS OF ALLOCATIONS

- The level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the Preferential Offering and the basis of allocation of the Hong Kong Offer Shares and the Reserved Shares are also published on Tuesday, 2 April 2019 in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese), and on the Company's website at [www.dongzhengafc.com](http://www.dongzhengafc.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).
- The results of allocations for the Hong Kong Offer Shares and the Reserved Shares and the Hong Kong identity card, passport or Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering and the Preferential Offering will be available at the times and date and in the manner specified below:
  - in the announcement to be posted on the Company's website at [www.dongzhengafc.com](http://www.dongzhengafc.com) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Tuesday, 2 April 2019;
  - from the designated results of allocations website at [www.iporeresults.com.hk](http://www.iporeresults.com.hk) (alternatively: English [www.eipo.com.hk/en/Allotment](http://www.eipo.com.hk/en/Allotment); Chinese [www.eipo.com.hk/zh-hk/Allotment](http://www.eipo.com.hk/zh-hk/Allotment)) with a "search by ID" function on a 24-hour basis from 8:00 a.m., Tuesday, 2 April 2019 to 12:00 midnight, Monday, 8 April 2019;
  - by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, 2 April 2019 to Friday, 5 April 2019; and
  - in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 2 April 2019 to Thursday, 4 April 2019 at all the receiving bank designated branches.

## DESPATCH/COLLECTION OF SHARE CERTIFICATES/REFUND CHEQUES

- Applicants who (i) applied for 1,000,000 Hong Kong Offer Shares or more on a **WHITE** Application Form or through the **White Form eIPO** service and confirmed on a **WHITE** Confirmation Form, and have been successfully or partially successfully allocated Hong Kong Offer Shares; or (ii) applied for 1,000,000 Reserved Shares or more on a **BLUE** Application Form or through

the **Blue Form eIPO** service and confirmed on a **BLUE** Confirmation Form, and have been successfully or partially successfully allocated Reserved Shares and are eligible to collect Share certificates (where applicable) in person may collect their Share certificate(s) (where applicable) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 2 April 2019 or such other place or date as notified by the Company in the newspapers.

- Share certificates for (i) Hong Kong Offer Shares allotted to applicants who applied on **WHITE** Application Forms or through **White Form eIPO** service and confirmed on **WHITE** Confirmation Forms, or (ii) Reserved Shares who applied on **BLUE** Application Forms or through **Blue Form eIPO** service and confirmed on **BLUE** Confirmation Forms, which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Tuesday, 2 April 2019.
- Wholly or partially successful applicants who applied on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC and confirmed on **WHITE** Confirmation Forms will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in their **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Tuesday, 2 April 2019.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.
- Applicants who (i) applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** or **YELLOW** Application Forms or (ii) applied for 1,000,000 Reserved Shares or more on **BLUE** Application Forms and have provided all information required by their **WHITE**, **YELLOW** or **BLUE** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 2 April 2019 or such other place or date as notified by the Company in the newspapers.



- Refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using **WHITE**, **YELLOW** or **BLUE** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Tuesday, 2 April 2019. No interest will be paid thereon.
- For applicants who have applied for the Hong Kong Offer Shares through the **White Form eIPO** service or the Reserved Shares through the **Blue Form eIPO** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions. For applicants who have applied for the Hong Kong Offer Shares or Reserved Shares through the **White Form eIPO** or **Blue Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **White Form eIPO** or **Blue Form eIPO** applications in the form of refund cheque(s) by ordinary post and at their own risk on or before Tuesday, 2 April 2019.
- Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Tuesday, 2 April 2019. No interest will be paid thereon.
- Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, 3 April 2019, provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination as described in the paragraph headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination" in the Prospectus has not been exercised.
- The Company will not issue any temporary document of title in respect of the Hong Kong Offer Shares or Reserved Shares. No receipt will be issued for application monies received.

#### **PUBLIC FLOAT**

- Immediately following the completion of the Global Offering, not less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirement under Rules 8.08 and 8.24 of the Listing Rules.

## **COMMENCEMENT OF DEALINGS**

- Dealings in the H Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 3 April 2019. The H Shares will be traded in board lots of 1,000 H Shares each. The stock code of the H Shares is 2718.

## **OFFER PRICE**

As disclosed in the Supplemental Prospectus, the Offer Price has been determined at HK\$3.06 per H Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

## **SUPPLEMENTAL PROSPECTUS**

On 25 March 2019, the Company published the Supplemental Prospectus which sets forth the revised expected timetable of the Global Offering as well as the requirement for Eligible Applicants to confirm their applications for the Hong Kong Offer Shares and/or the Reserved Shares before 5:00 p.m. on 27 March 2019.

## **NET PROCEEDS FROM THE GLOBAL OFFERING**

The aggregate net proceeds that we expect to receive from the Global Offering, after deduction of underwriting fees and other estimated expenses payable by us, based on the Offer Price of HK\$3.06 per H Share and assuming the Over-allotment Option is not exercised, will be approximately HK\$1,533.5 million. We expect to use the net proceeds from the Global Offering to strengthen our capital base to support the ongoing growth of our business. Specifically:

- (A) 70% of the net proceeds (approximately HK\$1,073.4 million) will be used to support the development of our business with External Customers, of which:
- 65% of the net proceeds (approximately HK\$996.7 million) will be used to fund the self-operated retail loans to be disbursed to External Customers;
  - 5% of the net proceeds (approximately HK\$76.7 million) will be used to develop the network of the External Dealers;
- (B) 15% of the net proceeds (approximately HK\$230.0 million) will be used to fund self-operated retail loans to be disbursed to ZhengTong Customers;

- (C) 5% of the net proceeds (approximately HK\$76.7 million) will be used to develop our technological, operational and risk management capabilities; and
- (D) 10% of the net proceeds (approximately HK\$153.3 million) will be used for general working capital.

For further information, see “Future Plans and Use of Proceeds” in the Prospectus.

Based on the Offer Price of HK\$3.06 per H Share and in the event that the Over-allotment Option are exercised in full, we estimate that we will receive additional net proceeds from the allotment and issue of the additional Offer Shares of approximately HK\$238.7 million, after deducting the underwriting commissions and other estimated offering expenses payable by us. We intend to apply the additional net proceeds to the above uses on a pro rata basis.

To the extent that the net proceeds of the Global Offering are not immediately required for the above purposes or if the Company is unable to put into effect any part of its plan as intended, the Company may hold such funds in short-term interest-bearing instruments such as bank deposits or money market funds with licensed banks or financial institutions in Hong Kong or the PRC. In such event, the Company will comply with the appropriate disclosure requirements under the Listing Rules.

## **APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED AND CONFIRMED**

### **Hong Kong Public Offering**

The H Shares offered under the Hong Kong Public Offering were under-subscribed. At the close of the application lists at 12:00 noon on Tuesday, 19 March 2019, a total of 2,984 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms, through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** service for a total of 9,207,000 Hong Kong Public Offer Shares, among which, 2,398 valid applications for a total of 5,909,000 Hong Kong Offer Shares, representing approximately 0.11 times of the total number of 53,334,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering have been validly confirmed by the Eligible Applicants on **WHITE** Confirmation Forms as at 27 March 2019.

Among the 2,398 valid applications for a total of 5,909,000 Hong Kong Offer Shares, based on the Maximum Offer Price of HK\$6.30 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%):

- 2,398 valid applications in respect of a total of 5,909,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount of HK\$5 million or less, representing approximately 0.22 times of the 26,667,000 Hong Kong Offer Shares initially comprised in Pool A; and
- No valid application were received for the Hong Kong Public Offering with an aggregate subscription amount of more than HK\$5 million.

No applications have been identified and rejected for not being completed in accordance with the instructions set out in the **WHITE** and **YELLOW** Application Forms. Two multiple or suspected multiple applications have been identified and rejected. No application has been rejected due to bounced cheques. No application for more than 26,667,000 Hong Kong Public Offer Shares (being 50% of the Hong Kong Public Offer Shares initially available under the Hong Kong Public Offering) has been identified.

Eligible Applicants who did not confirm their application in accordance with the procedure set out in the Supplemental Prospectus had their applications in respect of such Hong Kong Offer Shares rejected and will be refunded their remaining application monies together with the related brokerage fee of 1%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%, without interest. Such refund cheques are expected to be despatched on Tuesday, 2 April 2019.

The final number of H Shares allocated under the Hong Kong Public Offering is 5,909,000 H Shares, representing 1.11% of the total number of 533,336,000 H Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), and taking into account all valid **WHITE** Confirmation Forms received from the Eligible Applicants, 47,425,000 un-subscribed Hong Kong Offer Shares have been reallocated to the International Offering.

The Hong Kong Public Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of allocation under the Hong Kong Public Offering” below.

## Preferential Offering

At the close of the application lists at 12:00 noon on Tuesday, March 19, 2019, a total of 19 valid applications have been received pursuant to the Preferential Offering on on **BLUE** Application Forms and through the **Blue Form eIPO** service for a total of 2,230,172 Reserved Shares, among which, 11 valid applications from seven (7) Qualifying ZhengTong Shareholders for a total of 1,695,758 Reserved Shares, representing approximately 0.06 times of the total number of 26,675,462 Reserved Shares available for subscription under the Preferential Offering have been validly confirmed by the Eligible Applicants on **BLUE** Confirmation Forms as at Wednesday, March 27, 2019. Among such valid applications for a total of 1,695,758 Reserved Shares, six (6) are for the subscription of 1,262,083 Reserved Shares under the Assured Entitlement and five (5) are for the subscription of 433,675 excess Reserved Shares.

No applications have been identified and rejected for not being completed in accordance with the instructions set out in the **BLUE** Application Forms. No multiple or suspected multiple applications have been identified and rejected. No application has been rejected due to bounced cheques.

Eligible Applicants who did not confirm their application in accordance with the procedure set out in the Supplemental Prospectus had their applications in respect of such Reserved Shares rejected and will be refunded their remaining application monies together with the related brokerage fee of 1%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%, without interest. Such refund cheques are expected to be despatched on or before Tuesday, April 2, 2019.

The final number of Reserved Shares allocated to Qualifying ZhengTong Shareholders under the Preferential Offering is 1,695,758 Reserved Shares, representing 0.32% of the total number of 533,336,000 H Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), and taking into account all valid **BLUE** Confirmation Forms received from the Eligible Applicants, 24,979,704 un-subscribed Reserved Shares have been reallocated to the International Offering.

The Reserved Shares offered in the Preferential Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allocation under the Preferential Offering” below.

## **International Offering**

The Offer Shares initially offered under the International Offering have been moderately over-subscribed. There were a total of 189 placees under the International Offering (excluding seven (7) Qualifying ZhengTong Shareholders subscribed under the Preferential Offering). Taking into account the re-allocation of 47,425,000 un-subscribed Hong Kong Offer Shares and 24,979,704 un-subscribed Reserved Shares to the International Offering, the final number of Offer Shares under the International Offering (including the 1,695,758 Reserved Shares) is 527,427,000 Offer Shares, representing approximately 98.89% of the Offer Shares initially available under the Global Offering (before the exercise of Over-allotment Option).

A total of 116 placees (excluding seven (7) Qualifying ZhengTong Shareholders subscribed for Reserved Shares under the Preferential Offering) have been allotted one board lot of the Offer Shares, representing 61.38% of the 189 placees, being the total number of placees under the International Offering (excluding the Reserved Shares under the Preferential Offering). These placees have been allotted approximately 0.02% of the International Offer Shares under the International Offering (excluding the Reserved Shares under the Preferential Offering). A total of 145 placees (excluding Qualifying ZhengTong Shareholders subscribed for Reserved Shares under the Preferential Offering) have been allotted three board lots or less of the Offer Shares, representing 76.72% of the 189 placees, being the total number of placees under the International Offering (excluding the Reserved Shares under the Preferential Offering). These placees have been allotted approximately 0.03% of the International Offer Shares under the International Offering (excluding the Reserved Shares under the Preferential Offering).

The International Offering has been conducted in compliance with the placing guidelines for equity securities as set out in the Placing Guidelines. No Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters under the Global Offering have been placed to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines) of the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters, or persons as set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. None of the Offer Shares subscribed by the placees and the public has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders, or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or existing shareholders of the Company or any of its subsidiaries or their respective

close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. The Directors confirm that (a) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the completion of the Global Offering; (b) there will not be any new Substantial Shareholder (as defined in the Listing Rules) immediately after the completion of the Global Offering; (c) the number of H Shares in public hands will satisfy the minimum percentage prescribed in Rule 8.08(1) of the Listing Rules; (d) the three largest public Shareholders do not hold more than 50% of the H Shares in public hands at the time of Listing in compliance with Rule 8.08(3) of the Listing Rules; (e) there will be at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules; and (f) no placee is a core connected person (as defined in the Listing Rules) of the Company or is a person as set out in Rule 8.24(1) and (2) of the Listing Rules.

### **Over-allotment Option**

In connection with the Global Offering, the Company has granted to the International Underwriters the Over-allotment Option, exercisable by the Joint Global Coordinators on behalf of the International Underwriters, at any time and from time to time on or before the expiration of the period of 30 calendar days after the last day for the lodging of applications under the Hong Kong Public Offering (the last day for exercise of the Over-allotment Option being Thursday, 18 April 2019) to require the Company to issue up to 80,000,400 H Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering, at the Offer Price of HK\$3.06 per H Share, to cover over-allocations in the International Offering, if any. There has been an over-allocation of 80,000,400 Shares in the International Offering. Such over-allocation will be covered by deferred settlement arrangement with an investor who has been offered Offer Shares under the International Offering or by making purchases in the secondary market or by a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made the Company's website at [www.dongzhengafc.com](http://www.dongzhengafc.com) on and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk). As of the date of this announcement, the Over-allotment Option has not been exercised.

### **BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING**

Subject to the satisfaction of the conditions set out in the section headed "Structure of the Global Offering — Conditions of the Global Offering" in the Prospectus as supplemented by the Supplemental Prospectus and the **WHITE** or **YELLOW** Application Forms (as the case may be), the Hong Kong Offer Shares in respect of valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and

to the **White Form eIPO** Service Provider under the **White Form eIPO** service and confirmed on **WHITE** Confirmation Forms will be conditionally allocated on the basis set out below:

<b>NO. OF SHARES APPLIED FOR</b>	<b>NO. OF VALID APPLICATIONS</b>	<b>BASIS OF ALLOTMENT / BALLOT POOL A</b>	<b>APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR</b>
1,000	1,827	1,000 Shares	100.00%
2,000	350	2,000 Shares	100.00%
3,000	54	3,000 Shares	100.00%
4,000	26	4,000 Shares	100.00%
5,000	39	5,000 Shares	100.00%
6,000	14	6,000 Shares	100.00%
7,000	7	7,000 Shares	100.00%
8,000	11	8,000 Shares	100.00%
9,000	5	9,000 Shares	100.00%
10,000	25	10,000 Shares	100.00%
15,000	6	15,000 Shares	100.00%
20,000	9	20,000 Shares	100.00%
25,000	2	25,000 Shares	100.00%
30,000	3	30,000 Shares	100.00%
35,000	3	35,000 Shares	100.00%
40,000	1	40,000 Shares	100.00%
45,000	4	45,000 Shares	100.00%
50,000	3	50,000 Shares	100.00%
60,000	1	60,000 Shares	100.00%
80,000	2	80,000 Shares	100.00%
100,000	2	100,000 Shares	100.00%
200,000	3	200,000 Shares	100.00%
500,000	<u>1</u>	500,000 Shares	100.00%
	<u><u>2,398</u></u>		
		<b>POOL B</b>	
	<u><u>0</u></u>		



Out of the 2,984 valid applications received pursuant to the Hong Kong Public Offering as at 12:00 noon on 19 March 2019, a total of 2,398 valid applications for a total of 5,909,000 Hong Kong Offer Shares have been validly confirmed by the Eligible Applicants, representing (i) approximately 11.08% of the total number of 53,334,000 H Shares initially available under the Hong Kong Public Offering; and (ii) representing approximately 1.11% of the total number of H Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

Taking into account all valid **WHITE** Confirmation Forms received from Eligible Applicants, 47,425,000 un-subscribed Hong Kong Offer Shares have been reallocated to the International Offering.

### **BASIS OF ALLOCATION UNDER THE PREFERENTIAL OFFERING**

The final number of Reserved Shares allocated to Qualifying ZhengTong Shareholders in the Preferential Offering is 1,695,758 Reserved Shares, representing approximately 0.32% of the Offer Share initially available under the Global Offering (before any exercise of the Overallotment Option and 24,979,704 unsubscribed Reserved Shares have been reallocated to the International Offering). Such 1,695,758 Reserved Shares have been allocated to a total number of seven (7) Qualifying ZhengTong Shareholders. Among the Reserved Shares allocated to Qualifying ZhengTong Shareholders, 1,262,083 Reserved Shares will be allocated to Qualifying ZhengTong Shareholders as their Assured Entitlement and 433,675 Reserved Shares will be allocated to Qualifying ZhengTong Shareholders under their valid applications for excess Reserved Shares.

No preferential treatment was given to any of the Qualifying ZhengTong Shareholders in the allocation of the Reserved Shares applied for by them under the Preferential Offering and such allocation of Reserved Shares under the Preferential Offering was made in accordance with the allocation basis disclosed in the section headed “Structure of the Global Offering — The Preferential Offering — Basis of Allocation for Applications for Reserved Shares” in the Prospectus. Valid

applications made by Qualifying ZhengTong Shareholders for excess Reserved Shares on BLUE Application Forms will be conditionally allotted on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	TOTAL NO. OF EXCESS RESERVED SHARES APPLIED FOR	BASIS OF ALLOTMENT / BALLOT	APPROXIMATE PERCENTAGE OF ALLOCATION BASED ON TOTAL NO. OF EXCESS RESERVED SHARES	
				TOTAL RESERVED SHARES FOR THIS CATEGORY	RESERVED SHARES APPLIED
1 to 20,000	4	33,000	Allot Excess Reserved Shares applied for in full	33,000	100.00%
400,675	1	400,675	Allot Excess Reserved Shares applied for in full (HKSCC Nominees Limited apply on behalf of the applicants who apply in CCASS indirectly through a broker/custodian)	400,675	100.00%
	<u>5</u>	<u>433,675</u>		<u>433,675</u>	

Out of the 19 valid applications received pursuant to the Preferential Offering as at 12:00 noon on Tuesday, 19 March 2019, a total of 11 valid applications for a total of 1,695,758 Reserved Shares have been validly confirmed by the Eligible Applicants, representing (i) approximately 6.36% of the total number of 26,675,462 Reserved Shares initially available under the Preferential Offering; and (ii) representing approximately 0.32% of the total number of 533,336,000 H Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

Taking into account all valid **BLUE** Confirmation Forms received from the Eligible Applicants, 24,979,704 un-subscribed Reserved Shares have been reallocated to the International Offering.

## RESULTS OF ALLOCATIONS

- The level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the Preferential Offering and the basis of allocation of the Hong Kong Offer Shares and the Reserved Shares are also published on Tuesday, 2 April 2019 in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese), and on the Company’s website at [www.dongzhengafc.com](http://www.dongzhengafc.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).
- The results of allocations for the Hong Kong Offer Shares and the Reserved Shares and the Hong Kong identity card, passport or Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering and the Preferential Offering will be available at the times and date and in the manner specified below:
  - in the announcement to be posted on the Company’s website at [www.dongzhengafc.com](http://www.dongzhengafc.com) and the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Tuesday, 2 April 2019;
  - from the designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) (alternatively: English [www.eipo.com.hk/en/Allotment](http://www.eipo.com.hk/en/Allotment); Chinese [www.eipo.com.hk/zh-hk/Allotment](http://www.eipo.com.hk/zh-hk/Allotment)) with a “search by ID” function on a 24-hour basis from 8:00 a.m., Tuesday, 2 April 2019 to 12:00 midnight, Monday, 8 April 2019;
  - by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, 2 April 2019 to Friday, 5 April 2019; and
  - in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 2 April 2019 to Thursday, 4 April 2019 at all the receiving bank designated branches.

## **DBS Bank (Hong Kong) Limited**

	<b>Branch Name</b>	<b>Address</b>
Hong Kong Island	Head Office	G/F, The Center, 99 Queen's Road Central
	Queen's Road East — DBS Treasures Centre	Shop A, G/F, Jonsim Place, 228 Queen's Road East, Wanchai
	North Point Branch	G/F, 391 King's Road, North Point
	Happy Valley Branch	G/F, 18A-22 King Kwong Street, Happy Valley
Kowloon	Amoy Plaza Branch	Shops G193-195, Amoy Plaza, 77 Ngau Tau Kok Road, Ngau Tau Kok
	Mei Foo Branch	Shops N26A & N26B, Stage V, Mei Foo Sun Chuen, 10 & 12 Nassau Street
	Nathan Road — SME Banking Centre	2/F, Wofoo Commercial Building, 574-576 Nathan Road, Mongkok
	Kowloon Bay — SME Banking Centre	Shop 6, G/F, Chevalier Commercial Centre, 8 Wang Hoi Road, Kowloon Bay
New Territories	Tuen Mun Town Plaza — SME Banking Centre	Shop 23, G/F, Tuen Mun Town Plaza (II), 3 Tuen Lung Street, Tuen Mun
	Yuen Long Branch	G/F, 1-5 Tai Tong Road, Yuen Long

## **CMB Wing Lung Bank Limited**

	<b>Branch Name</b>	<b>Address</b>
Hong Kong Island	Head Office	45 Des Voeux Road Central
	Johnston Road Branch	118 Johnston Road
	Central District Branch	189 Des Voeux Road Central

	<b>Branch Name</b>	<b>Address</b>
Kowloon	Tsim Sha Tsui Branch	4 Carnarvon Road
	Prince Edward Branch	17 Lai Chi Kok Road
New Territories	Tsuen Wan Branch	251 Sha Tsui Road

## SHAREHOLDING CONCENTRATION ANALYSIS

We set out below a summary of allotment results under the International Offering:

- subscription and number of Shares (including the Reserved Shares under the Preferential Offering) held by the top 1, 5, 10 and 25 of the placees out of the International Offering (including the Preferential Offering), total Offer Shares and total issued share capital of the Company upon Listing:

Placee	Subscription	H Shares held following the Global Offering	Subscription	Subscription	Subscription as % of total Offer Shares (assuming no exercise of the Over-allotment Option) exercised in full)	Subscription as % of Offer Shares (assuming the Over-allotment Option is exercised in full)	% of total	% of total
			International Offering (after reallocation and assuming no exercise of the Over-allotment Option)	International Offering (after reallocation and assuming the Over-allotment Option is exercised in full)			issued share capital upon Listing (assuming no exercise of the Over-allotment Option) exercised in full)	issued share capital upon Listing (assuming the Over-allotment Option is exercised in full)
Top 1	105,080,000	105,080,000	19.9%	17.3%	19.7%	17.1%	4.9%	4.7%
Top 5	315,528,642	315,528,642	59.8%	51.9%	59.2%	51.4%	14.8%	14.3%
Top 10	443,388,642	443,388,642	84.1%	73.0%	83.1%	72.3%	20.8%	20.0%
Top 25	578,439,642	578,439,642	109.7%	95.2%	108.5%	94.3%	27.1%	26.1%

- subscription and number of Shares held by the top 1, 5, 10 and 25 of the Shareholders (including the existing Shareholders prior to the Global Offering) out of the total issued share capital of the Company upon Listing:

Shareholder	Subscription	Shares held following the Global Offering	Subscription	Subscription	Subscription as % of total Offer Shares (assuming no exercise of the Over-allotment Option) exercised in full)	Subscription as % of Offer Shares (assuming the Over-allotment Option is exercised in full)	% of total	% of total
			International Offering (after reallocation and assuming no exercise of the Over-allotment Option)	International Offering (after reallocation and assuming the Over-allotment Option is exercised in full)			issued share capital upon Listing (assuming no exercise of the Over-allotment Option) exercised in full)	issued share capital upon Listing (assuming the Over-allotment Option is exercised in full)
Top 1	0	1,520,000,000	0.0%	0.0%	0.0%	0.0%	71.2%	68.7%
Top 5	237,661,642	1,837,661,642	45.1%	39.1%	44.6%	38.7%	86.1%	83.0%
Top 10	392,448,642	1,992,448,642	74.4%	64.6%	73.6%	64.0%	93.4%	90.0%
Top 25	572,472,642	2,172,472,642	108.5%	94.2%	107.3%	93.3%	101.8%	98.2%

**In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.**

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
E4906113	4000						
E9101865	1000						
G3704431	1000						
K0503029	1000						
P2282015	5000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A3693832	200000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
0005986	1000	01150899	1000	03034034	1000	05124917	1000
0006864	1000	01154853	1000	03040638	1000	05130012	1000
001161527	2000	01158455	1000	03050576	1000	05135819	1000
001207524	1000	0116001X	1000	03051471	1000	05151518	1000
001225548	2000	01160628	1000	03065656	1000	05160027	2000
002055518	2000	01161534	1000	0307091X	1000	05161012	1000
002056410	1000	01170311	2000	0307331X	1000	05164018	1000
002086061	2000	01172516	1000	03094217	1000	05164813	1000
002200924	1000	0117282X	1000	03100021	1000	05167532	2000
0027230	1000	01181518	1000	03110012	1000	05181012	1000
003023827	2000	0119123X	1000	03112022	1000	05190024	1000
003152728	2000	012030038	2000	03121430	1000	05190051	1000
003163011	2000	012032661	1000	03123542	1000	05200813	1000
003250021	2000	01210037	1000	03124024	1000	05201014	1000
003259819	1000	01210049	1000	03142484	1000	05210416	1000
004020021	1000	01210718	1000	03142916	1000	05212010	1000
004070619	1000	01211650	1000	0315001X	1000	05215569	1000
004100028	1000	012140030	1000	03150055	1000	05248017	1000
004149018	2000	01221211	1000	03163914	1000	0526501X	1000
004170014	1000	012230048	1000	03171010	1000	05270837	1000
004180520	2000	01223027	1000	03171023	1000	05280840	1000
005040318	1000	01226121X	1000	03202147	1000	05284113	1000
005130033	1000	012310429	1000	03212099	1000	05290482	1000
00527031X	1000	01231118	1000	03212518	1000	05294613	1000
006012514	1000	01231818	1000	03220933	1000	05310624	1000
006051052	1000	01241416	1000	03242018	2000	06014028	1000
006194853	2000	01242538	1000	03242514	1000	0601754X	1000
006201515	1000	01260546	1000	03242817	1000	06022617	1000
006260629	1000	01264741	1000	03245431	1000	06032818	1000
006273421	1000	01265756	1000	03271810	1000	06041011	1000
00704044X	2000	01273660	1000	03272020	1000	06053411	1000
00705021X	1000	01291112	1000	03280460	1000	06060041	2000
007091514	1000	01315525	1000	03304421	1000	06062118	1000
007245517	2000	02018154	1000	03314110	2000	06070318	1000
007294329	1000	02020025	1000	04010619	1000	06093010	1000
007294869	2000	0203563X	1000	04050922	1000	06096638	1000
008040817	2000	02035945	2000	04054412	1000	06097392	1000
008073919	3000	02042425	1000	04055515	1000	06100412	1000
008082859	1000	02051927	1000	04060170	1000	06102164	1000
008132429	2000	02064529	1000	04066717	1000	06111013	1000
00824251X	1000	02067664	1000	04090051	1000	06114038	1000
008245024	2000	02074819	1000	04090538	1000	06120407	1000
008265751	2000	02080021	1000	04100953	1000	06123577	1000
008295017	2000	02080422	1000	04110954	1000	06131516	1000
009091031	1000	02087336	1000	04121754	1000	06138110	1000
009175017	10000	02091421	1000	04130017	1000	0614001X	1000
009181916	2000	02092915	1000	04148616	1000	06144519	1000
009217331	2000	0210001X	1000	04160570	1000	06150038	1000
009260018	2000	0210571X	1000	04161652	1000	06162513	1000
009270031	1000	02115519	1000	04164839	1000	06163790	1000
01010020	1000	02124525	1000	04169432	1000	06164057	1000
010102345	2000	02135211	1000	04170311	1000	06180019	1000
01013674	1000	0214001X	1000	04173211	2000	06190192	1000
01018320	1000	02143917	1000	04180870	1000	0619484X	1000
01020043	1000	02144215	1000	04186641	1000	0620034X	1000
01020635	1000	02150716	1000	04194822	1000	06211239	1000
01022425	1000	02151074	1000	04200015	2000	06211341	1000
01023133	1000	02152615	1000	04200210	1000	06212013	1000
010240422	1000	02153111	1000	04201216	1000	06230538	1000
01027062X	1000	02154211	1000	04202812	1000	06232041	1000
01028006X	2000	02164214	1000	04230511	1000	06250045	1000
010290629	2000	02170610	1000	04230658	1000	06251618	1000
0103169X	1000	02175129	1000	04234765	1000	06261413	1000
01033417	1000	02180019	1000	04240016	1000	06262044	1000
0103471X	1000	02181219	1000	04250032	1000	06270037	1000
01036410	1000	02187796	1000	04261415	1000	06284933	1000
01041438	1000	02195224	1000	04270010	1000	06292816	1000
01050056	1000	02210524	1000	0427062X	1000	06298515	1000
01051315	1000	02210824	1000	04272153	1000	07012417	1000
01060365	1000	0221101X	1000	04280082	1000	07021031	1000
01060679	1000	02233036	1000	0428201X	1000	07024715	1000
01072225	1000	02234028	2000	04286112	1000	07036013	1000
01083013	1000	02236011	1000	04291277	1000	07050018	1000
01084618	1000	02246521	1000	05014034	1000	07056464	1000
01091218	1000	02250510	1000	05025911	2000	07061019	1000
01094558	1000	02253513	1000	05031043	1000	07061026	1000
011040011	1000	02256817	1000	05040098	1000	0707602X	1000
01110048	1000	02261437	1000	05042327	1000	07080059	1000
01111233	1000	02270225	1000	05050057	1000	07090431	1000
01113513	1000	02273021	1000	05054296	3000	0709132X	1000
01121417	1000	02280027	1000	05060051	1000	07093823	2000
011306271	1000	02280052	2000	05072739	1000	07102045	1000
01131728	1000	02280270	1000	05082187	1000	07115654	8000
01134814	1000	02294125	1000	05091017	1000	07140433	1000
01139022	1000	03013716	1000	05094012	2000	07144038	1000
01140427	1000	0302001X	1000	05100037	1000	07152160	1000
01142127	1000	03023323	1000	05113022	1000	07160224	1000
01145874	1000	03023856	1000	05115124	1000	07160410	1000



Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
0716103X	1000	0852106	4000	101093651	1000	11032310	1000
07180619	1000	0881669	1000	10110017	1000	11041810	1000
07181837	1000	09010315	1000	10112014	1000	11050024	1000
0718401X	4000	09010539	1000	101232533	1000	11051133	1000
07190741	1000	09012531	1000	10131417	1000	11054118	1000
0722489X	1000	09012914	1000	10134196	1000	11061115	1000
07246542	1000	09014719	1000	10140010	1000	11065149	1000
07250527	1000	09022018	1000	10140312	1000	11080017	1000
07250815	1000	09030484	2000	10141859	1000	11088010	1000
07265018	1000	09032218	1000	10155356	1000	11091513	1000
07272520	1000	09037842	1000	10160011	1000	11092548	1000
07280016	1000	09050816	1000	10160014	1000	11095538	1000
07280044	1000	09052418	1000	10164041	1000	11100911	1000
07280728	1000	09053044	1000	10170162	1000	11101516	1000
07284039	1000	09057018	1000	10170271	1000	111023324	2000
07285061	1000	09060913	1000	10171518	1000	111030121	1000
07296112	1000	09070026	1000	10172511	1000	11110068	1000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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E3473868	20266						
E5290787	10						
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## **DESPATCH/COLLECTION OF SHARE CERTIFICATES/REFUND CHEQUES**

Applicants who (i) applied for 1,000,000 Hong Kong Offer Shares or more on a **WHITE** Application Form or through the **White Form eIPO** service and confirmed on a **WHITE** Confirmation Form, and have been successfully or partially successfully allocated Hong Kong Offer Shares; or (ii) applied for 1,000,000 Reserved Shares or more on a **BLUE** Application Form or through the **Blue Form eIPO** service and confirmed on a **BLUE** Confirmation Form, and have been successfully or partially successfully allocated Reserved Shares and are eligible to collect Share certificates (where applicable) in person may collect their Share certificate(s) (where applicable) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 2 April 2019 or such other place or date as notified by the Company in the newspapers.

Applicants being individuals who are eligible for personal collection cannot authorize any other person to make the collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorized representatives bearing letters of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

Share certificates for (i) Hong Kong Offer Shares allotted to applicants who applied on **WHITE** Application Forms or through **White Form eIPO** service and confirmed on **WHITE** Confirmation Forms, or (ii) Reserved Shares who applied on **BLUE** Application Forms or through **Blue Form eIPO** service and confirmed on **BLUE** Confirmation Forms, which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Tuesday, 2 April 2019.

Wholly or partially successful applicants who applied on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC and confirmed on **WHITE** Confirmation Forms will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in their **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Tuesday, 2 April 2019.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants who applied as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 2 April 2019 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants who applied as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS may also check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the crediting of the Hong Kong Offer Shares to the CCASS Investor Participant stock accounts. HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

Applicants who (i) applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** or **YELLOW** Application Forms or (ii) applied for 1,000,000 Reserved Shares or more on **BLUE** Application Forms and have provided all information required by their **WHITE**, **YELLOW** or **BLUE** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 2 April 2019 or such other place or date as notified by the Company in the newspapers.

Refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using **WHITE**, **YELLOW** or **BLUE** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Tuesday, 2 April 2019. No interest will be paid thereon.

For applicants who have applied for the Hong Kong Offer Shares through the **White Form eIPO** service or the Reserved Shares through the **Blue Form eIPO** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund

payment instructions. For applicants who have applied for the Hong Kong Offer Shares or Reserved Shares through the **White Form eIPO** or **Blue Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **White Form eIPO** or **Blue Form eIPO** applications in the form of refund cheque(s) by ordinary post and at their own risk on or before Tuesday, 2 April 2019.

Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Tuesday, 2 April 2019. No interest will be paid thereon.

Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, 3 April 2019, provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination as described in the paragraph headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination" in the Prospectus has not been exercised.

The Company will not issue any temporary document of title in respect of the Hong Kong Offer Shares or Reserved Shares. No receipt will be issued for application monies received.

## **PUBLIC FLOAT**

Immediately following the completion of the Global Offering, not less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirement under Rules 8.08 and 8.24 of the Listing Rules.

## **COMMENCEMENT OF DEALINGS**

Dealings in the H Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 3 April 2019. The H Shares will be traded in board lots of 1,000 H Shares each. The stock code of the H Shares is 2718.

By order of the Board of Directors  
**Shanghai Dongzheng Automotive Finance Co., Ltd.\***  
**Lin Fan**  
*Chairman*

Shanghai, 2 April 2019



*As at the date of this announcement, the executive Directors are Mr. Lin Fan and Mr. Shao Yongjun; the non-executive Director are Mr. Koh Tee Choong and Mr. Yin Yaoliang; and the independent non-executive Directors are Mr. Lau Wai Leung Anders, Mr. Lin Zheyang and Ms. Liang Yanjun.*

*Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).*

*\* For identification purposes only*