

4 May 2022

**Possible mandatory general offer**

**Disclosure of dealings in the shares of Shanghai Dongzheng Automotive Finance Co., Ltd.**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                         | Date          | Purchase /<br>Sale | Number of shares | Price per share | Resultant balance<br>(including those of<br>any person with whom<br>there is an agreement<br>or understanding) | Percentage of class<br>(including those of<br>any person with whom<br>there is an agreement<br>or understanding) |
|-------------------------------|---------------|--------------------|------------------|-----------------|--|--|
| Seahawk China<br>Dynamic Fund | 21 March 2022 | Sale               | 7,000            | \$0.6100        | 28,175,000   | 5.2210%  |
|                               |               | Sale               | 14,000           | \$0.6093        | 28,161,000   | 5.2184%  |

End

Note:

Seahawk China Dynamic Fund is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for its own account.

Gold Dragon Worldwide Asset Management Limited is the general partner of Seahawk China Dynamic Fund.

The disclosure form was received by the Executive on 4 May 2022.