



The Board of Directors

Shanghai Dongzheng Automotive Finance Co., Ltd.* (上海東正汽車金融股份有限公司)

Unit ABC, 30/F

Mirae Asset Tower

No. 166, Lu Jia Zui Ring Road

Shanghai, People's Republic of China

The Board of Directors

SAIC Motor Corporation Limited* (上海汽車集團股份有限公司)

Room 509, Building 1

No. 563, Songtao Road, China (Shanghai) Pilot Free Trade Zone

Pudong, Shanghai, People's Republic of China

15 Sep 2022

Dear Sirs,

(1) Mandatory unconditional cash offer by China International Capital Corporation Hong Kong Securities Limited for and on behalf of SAIC Motor Corporation Limited* (the "Offeror") for all the H Shares in Shanghai Dongzheng Automotive Finance Co., Ltd.* (stock code: 2718, the "Company") other than those already owned or agreed to be acquired by the Offeror and/or parties acting in concert with it (the "H Share Offer") and (2) mandatory unconditional cash offer by the Offeror for all the Domestic Shares in the Company (the "Domestic Share Offer", together with the H Share Offer as the "Offers")

We, China International Capital Corporation Hong Kong Securities Limited, refer to the composite offer and response document dated 15 Sep 2022 jointly issued by the Offeror and the Company in relation to the captioned matter (the "**Composite Document**"). Unless otherwise defined herein, terms used in this letter shall have the same meanings as defined in the Composite Document.

We hereby confirm that we have given and have not withdrawn our written consent to the issue of the Composite Document, with the inclusion therein of a copy of our letter to the Shareholders in relation to the Offers dated 15 Sep 2022 as set out in the section headed "Letter from CICC" (the "**Letter to Shareholders**"), and the references to our name in the form and context in which it appears in the Composite Document.

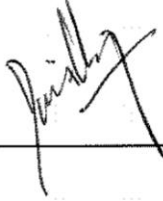
We hereby confirm that we have given and have not withdrawn our consent to the Letter to Shareholders and this letter being made available for inspection as described in the section headed "Documents Available for Inspection" in Appendix IV to the Composite Document.

** For identification purposes only*

Yours faithfully,

For and on behalf of

CHINA INTERNATIONAL CAPITAL CORPORATION HONG KONG SECURITIES LIMITED

A handwritten signature in black ink, appearing to read 'David Ching', is written over a solid horizontal line.

Name: David CHING

Title: Executive Director