



**SOMERLEY CAPITAL LIMITED**

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**The Board of Directors**

**Shanghai Dongzheng Automotive Finance Co., Ltd.\***

(上海東正汽車金融股份有限公司)

Unit ABC, 30/F

Mirae Asset Tower

No. 166, Lu Jia Zui Ring Road

Shanghai, PRC

15 September 2022

Dear Sirs/Madams,

**(1) MANDATORY UNCONDITIONAL CASH OFFER BY CHINA INTERNATIONAL CAPITAL CORPORATION HONG KONG SECURITIES LIMITED FOR AND ON BEHALF OF SAIC MOTOR CORPORATION LIMITED\* FOR ALL THE H SHARES IN SHANGHAI DONGZHENG AUTOMOTIVE FINANCE CO., LTD.\* (OTHER THAN THOSE ALREADY OWNED BY OR AGREED TO BE ACQUIRED BY SAIC MOTOR CORPORATION LIMITED\* AND/OR OFFEROR CONCERT PARTIES); AND**

**(2) MANDATORY UNCONDITIONAL CASH OFFER BY SAIC MOTOR CORPORATION LIMITED\* FOR ALL THE DOMESTIC SHARES IN SHANGHAI DONGZHENG AUTOMOTIVE FINANCE CO., LTD.\***

We refer to the composite offer and response document jointly issued by Shanghai Dongzheng Automotive Finance Co., Ltd.\* and SAIC Motor Corporation Limited\* dated 15 September 2022 (the “**Composite Document**”) in connection with the captioned matter. Unless otherwise defined, terms used herein shall have the same meanings as those defined or referred to in the Composite Document.

We hereby give our written consent and confirm that we have not withdrawn our written consent to the issue of the Composite Document with the inclusion of our letter (the “**Letter from the Independent Financial Adviser**”) and all references to our name in the form and context in which they appear in the Composite Document.

We hereby further confirm that we have given and have not withdrawn our consent to the Letter from the Independent Financial Adviser and this letter being made available for inspection as described in the section headed “Documents Available for Inspection” in Appendix III to the Composite Document.

Yours faithfully,

For and on behalf of

**SOMERLEY CAPITAL LIMITED**

Clifford Cheng

Director

*\* for identification purposes only*